Roles and Responsibilities	Training Duration
----------------------------	-------------------

## **Trainee** Supervisor **FTS** Participate in SALT meetings Participate in SALT meetings Schedule, lead, and facilitate as determined by the team. as determined by the team. SALT meetings as determined by the team. Commit to active learning as a Convey to the trainee the part of your continued personal importance of training to job Support transfer of learning growth and development. effectiveness and give the from classroom to field during trainee support for attending training and assist trainee with Be knowledgeable of all training. professional growth and expectations of self-paced development. online courses, webinars, and Meet with the trainee regularly classroom training by to get feedback regarding Review documentation of completing all learning checks, training, field training activities, learning activities, OC activities, participating throughout the and case-related training assignment completion, and webinar by live participation activities. attendance of webinars and and chat, and being engaged in classroom training. Make yourself available to the the classroom learning process. trainee for consultation and • Help the trainee recognize Be punctual when attending auestions. mandatory consultation points classroom trainings and field and assist in taking them to the Maintain documentation of training activities. supervisor. progress in the trainee's file to Read and review all policy and be used during CDT. Coordinate, ensure, and assist quidebook references that learning activities (home-office Supervise all work assignments correlate with classroom activities, field-learning and work activities not identified training, and consult policy and experiences, and classroom as training related performed by guidebook references events) necessary for the new the trainee during training. frequently to assure policy and worker's knowledge and skill best practice is followed when Ensure that the trainee does development. not have case responsibilities working with families. Review documentation of field ("assigned families" or other) Complete all classroom training learning tasks completed by the during Training. units and associated field trainee. Allow protected time for activities and assignments. Assure that continual written learning activities throughout Complete all assigned field and oral feedback to trainee the 14 weeks. training activities and submit all and supervisor (and CFS Use the input of the SALT to assignments by due date to the Administrator) is provided complete the CDT. Identify at designated recipient. regarding trainee conduct, least one or two experienced classroom attendance, Maintain a respectful attitude specialists within the local office participation in field- training toward other trainees, training who the trainee can shadow activities, completion of staff, and families. and go to with questions (etc., assignments, and overall Ask questions to clarify when when you are unavailable). progress in acquiring the you don't understand knowledge, skills and abilities Advise the experienced something, and never assume associated with CP&S work. specialists of their roles and anything. If in doubt, ASK! Supervisors are to be informed expectations for allowing the immediately if serious concerns Complete all evaluations (paper trainee to shadow their work so arise (as determined by service and web-based) for that the trainee may complete area). classroom/field training. field training assignments. Support the supervisor in the Organize, manage, and Advise the assigned completion of the Competency maintain your training materials experienced specialists of the Development Tool (CDT) for (resource books and handouts) training schedule so they know

what days the trainee will be

in a neat and orderly fashion.

the trainee/new worker.

Roles and Responsibilities   Training Duration			
Trainee	Supervisor	FTS	
<ul> <li>Meet regularly with your supervisor—to provide feedback on how training is going, and to get clarification on office protocols and/or any other questions that may arise.</li> <li>Attend meetings as requested.</li> <li>Follow the dress code identified in DHHS Human Resources Workplace Policies.</li> <li>Participate in assigned field training/ shadowing activities to be done with experienced specialist(s) when not in the classroom.</li> <li>Complete assigned field tasks in your SALT binder.</li> </ul>	<ul> <li>Arrange for and assist the trainee in completing the field tasks in the SALT binder.</li> <li>Check in with trainee at least one time per week during the training process to discuss progress, learning, and to answer questions. This can be done face to face, via email, or by phone.</li> <li>Familiarize the trainee with the local office protocols/procedures as described in the field tasks in the SALT binder.</li> <li>Review trainee's progress on</li> </ul>	<ul> <li>Attend meetings as requested.</li> <li>Create a make-up training plan should the trainee miss any classroom or webinar trainings and obtain approval of the plan from the trainee's supervisor and/or administrator and the Training Program Specialist. Follow the Make-Up Training Request Process in the SALT binder front pocket.</li> <li>Make yourself available to the trainee for consultation and questions.</li> </ul>	
<ul> <li>Read, review, and become familiar with experienced specialists' family case files to learn how records are maintained and how case management responsibilities are carried out.</li> </ul>	the CCFL training site.  Complete grading assignments as identified.		
<ul> <li>Meet experienced specialist(s) as identified by your supervisor.</li> <li>Consult with your supervisor and/or experienced specialist(s) before and after completion of any activities.</li> </ul>			
<ul> <li>Check-in with supervisor at least one time per week to discuss progress, learning, and to ask questions.</li> </ul>			
<ul> <li>Complete weekly Field Task documentation summary and email it to your supervisor and FTS.</li> </ul>			
<ul> <li>Immediately inform supervisor or FTS if field experiences are not sufficient or if there is a need for additional assignments to maximize learning</li> </ul>			

experiences.

## Roles and Responsibilities | Transition to Case Management

Roles and Responsibilities   Transition to Case Management				
Trainee	Supervisor	FTS		
<ul> <li>Meet with supervisor to review upcoming CDT.</li> <li>Participate in the Transition to Case Management SALT Meeting.</li> <li>Read, review, and become familiar with the files of assigned families.</li> <li>Do activities and field tasks described in the SALT binder.</li> <li>Complete all casework activities regarding assigned families with close consultation with your supervisor.</li> <li>Bring all case mandatory consultation points to the supervisor.</li> <li>Immediately inform supervisor or FTS if field experiences are not sufficient or if there is a need for additional assignments to maximize learning experience.</li> <li>Meet with your supervisor at least weekly to discuss cases.</li> <li>Work with your supervisor to understand the use of the Competency Development Tool (CDT).</li> <li>Decide as a team, using the CDT, when you are ready to be assigned to work independently with families or children.</li> <li>Ensure that a Field Training Specialist, Supervisor, or other approved co-worker attends face to face visits with families, visits with other professionals, family team meetings, and/or court hearing with you.</li> <li>CDT will be addressed by Central Office Training Program Specialist and the Supervisors.</li> </ul>	<ul> <li>Meet with the trainee weekly until the trainee is promoted to CFS Specialist. After first meeting, contact can be via email, phone or in person.</li> <li>Review CDT with trainee.</li> <li>Participate in the Transition to Case Management SALT Meeting.</li> <li>Assign up to 4 families commensurate with the trainee's knowledge, skills, and abilities after training.</li> <li>Identify, assign, and direct case activities according to the trainee's demonstrated ability to adequately complete case tasks. Case management decisions remain under the direction of the supervisor in this phase of training.</li> <li>Provide support to the trainee during work with families or children.</li> <li>Identify shadowing and case work opportunities for the trainee.</li> <li>Complete the CDT to ensure that the trainee demonstrates minimum competency prior to promotion to CFS Specialist. Submit CDT. Specific to CFS Staff submit section 4, Recommendation for Promotion, to HR upon completion of the CDT.</li> <li>Decide as a team, using the CDT when the CFS Specialist is ready to be assigned to work independently with families or children.</li> <li>Submit the CDT to HR to recommend that the trainee is promoted to CFS Specialist.</li> <li>CDT will be addressed by Central Office Training Program Specialist and the Supervisors.</li> </ul>	<ul> <li>Schedule, lead, and facilitate the Transition to Case Management SALT Meeting.</li> <li>Meet with the trainee in person as trainees are assigned cases.</li> <li>Assure that trainees know how to access DHHS Policy, guidebooks and memos electronically on the DHHS website.</li> <li>Support trainee with limited caseload and case management responsibilities.</li> <li>Debrief casework activities as needed with trainee.</li> <li>Attend meetings as requested by supervisor or trainee.</li> <li>Review the trainee's progress as requested using the results of the Competency Development Tool.</li> <li>Decide as a team, using the CDT, when the CFS Specialist is ready to be assigned to work independently with families or children.</li> <li>Attend face to face visits with families, visits with other professionals, family team meetings, and/or court hearings with the trainee as requested by the supervisor.</li> <li>Provide support to the trainees during work with families or children as requested by the supervisor.</li> <li>Assist the trainee in developing time management techniques to help with timely completion of case management duties.</li> <li>Participate in case transfer meetings when the trainees first four cases are assigned if requested by the supervisor.</li> <li>CDT will be addressed by Central Office Training Program Specialist.</li> </ul>		

## Trainee Supervisor FTS Accompany trainee/worker on original probation at all court hearings or arrange for coverage by a supervisor or administrator for 6 months from successful completion of the CDT and may be extended by the supervisor based upon the needs of the individual trainee/worker.

## **Roles and Responsibilities | Independent Case Management**

CFS Specialist on Original Probation	Supervisor	FTS
<ul> <li>Consult with your supervisor on case management decisions and mandatory consultation points.</li> <li>Complete growth and development opportunities as assigned.</li> <li>Attend/arrange a case transfer staffing with supervisor or experienced specialist for each new family assignment or transfer.</li> <li>Read, review, and become familiar with families as they are assigned. Complete all casework activities and responsibilities in close consultation with supervisor.</li> <li>Meet with your supervisor to review progress.</li> <li>Participate in SALT Meetings at Supervisor's request.</li> <li>Ensure that a Supervisor or Administrator attends all court hearings with you for 6 months from successful completion of the CDT.</li> </ul>	<ul> <li>After promotion, assign the CFS Specialist to work independently with families or children.</li> <li>Oversee case management decisions.</li> <li>Gradually assign the CFS Specialist additional families (in addition to the 4 assigned as a trainee) based on the recommendations of the SALT team.</li> <li>Identify growth and development opportunities for the trainee.</li> <li>Attend a case transfer staffing with trainee prior to and for each new family assignment or transfer.</li> <li>Meet with the trainee as needed or appropriate as he or she moves to managing a full caseload.</li> <li>Accompany trainee/worker on original probation at all court hearings or arrange for coverage by a supervisor or administrator for 6 months from successful completion of the CDT and may be extended by the supervisor based upon the needs of the individual trainee/worker.</li> </ul>	<ul> <li>Direct the trainee to bring case management decisions to the supervisor.</li> <li>Review progress and give feedback to supervisor and trainee.</li> <li>Debrief casework activities as needed with the trainee.</li> <li>Support the trainee as he/she transitions to a full caseload.</li> <li>Attend meetings as requested by supervisor or trainee.</li> </ul>